

# 鳳祥食品

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**I** We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- and that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participate in the International Offering;
- that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to



倘閣下為白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

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The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide services in relation to the Hong Kong Public Offering, which was released by the SFC.

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遞交本申請表格

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Tuesday, 7 July 2020 at 4:00 p.m.:

( )
6/F, Bank of China Centre
11 Hoi Fai Road
West Kowloon

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2020年7月7日(星期二)下午四時正之前，送達下列收款銀行

中國銀行(香港)有限公司
西九龍
海輝道11號
中銀中心6樓